Madison Portfolio Management

Summary

The Madison Portfolio Risk Management Module is a comprehensive set of tools, analytics and reports for the risk management and administration of commercial loan portfolios. Clients can manage the complexity of commercial loans such as multi-collateral loans, cross-collateralized loans, loan commitments and covenants.

Technology

The Madison System™ is a browser-based application that may be hosted on client or third party servers. Eliminate silos of information – share information with all authorized users regardless of location.

System Benefits

The Madison System™ will help you to cost-effectively *identify*, *measure* and *manage* the risk of the commercial loan portfolio.

More Information

For more information call (781) 639-8171 or visit us at: www.madisonassociatesllc.com.

Use the many special features that support more efficient portfolio management and loan administration: (1) maintain current information with a highly flexible loan, collateral and borrower *tickler* system, (2) monitor loan *policy exceptions*, (3) report on *loan covenant violations*, (4) automatically *e-mail reports* to selected users, and (5) save extensive loan and collateral *historical information* for performance trend analysis.

Comprehensive Portfolio Reporting

Check out the comprehensive library of over 150 standard reports that make it easy to identify, evaluate and manage the portfolio. A sophisticated filter system allows reporting on sub-groups of loans that are of special interest. Reports include graphs, drill down, summary and detailed data, and can be exported to Excel, Word, and PDF formats.

Portfolio Stress Test Models

Use stress test models to identify which loans will be unable to repay in hard times. Estimate loan defaults, extensions, losses, and loan loss reserves based on user-specified assumptions.

Borrower, Tenant and Industry Exposure

Identify and measure exposure to individual borrowers, tenants and industries quickly and easily. Monitor the associated loans and properties associated with each, and display current loan, collateral and business performance.

Data Import

Don't manually enter information that resides in other systems. Use the Data Import Module to seamlessly import data.

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